

City of Nederland
Debt Transparency Information
September 30, 2021

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
GO Ref Bds Ser 2013	Yes	3,520,000	09/30/2021	1,310,000	69,125	1,379,125	09/01/2023
Tax & Rev C/O Ser 2013	Yes	2,600,000	09/30/2021	1,800,000	536,188	2,336,188	09/01/2033
Tax & Rev C/O Ser 2017	Yes	4,975,000	09/30/2021	3,710,000	536,400	4,246,400	09/01/2027
Tax & Rev C/O Ser 2018	Yes	9,695,000	09/30/2021	8,640,000	2,903,619	11,543,619	09/01/2038
GO Ref Bds Ser 2020	Yes	2,410,000	09/30/2021	2,240,000	670,000	2,910,000	09/01/2031
Tax Notes, Ser 2020	Yes	1,040,000	09/30/2021	540,000	17,199	557,199	09/01/2025
Comb Tax & Rev C/O Ser 2021	Yes	4,170,000	09/30/2021	4,170,000	774,600	4,944,600	09/01/2036
				<u>\$ 22,410,000</u>	<u>\$ 5,507,131</u>	<u>\$ 27,917,131</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2017	NR	AA	NR	NR
Tax & Rev C/O Ser 2018	NR	AA	NR	NR
GO Ref Bds Ser 2020	NR	AA	NR	NR
Tax Notes, Ser 2020	NR	NR	NR	NR
Comb Tax & Rev C/O Ser 2021	NR	AA	NR	NR

Stated Purpose:

GO Ref Bds Ser 2013	Refunding
Tax & Rev C/O Ser 2013	Public Improvements
Tax & Rev C/O Ser 2017	Streets & Drainage
Tax & Rev C/O Ser 2018	Sewer
GO Ref Bds Ser 2020	Refunding
Tax Notes, Ser 2020	Wtr & Sewer
Comb Tax & Rev C/O Ser 2021	Streets & Drainage

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2013	3,718,181	3,718,181	-
Tax & Rev C/O Ser 2013	3,100,000	3,100,000	-
Tax & Rev C/O Ser 2017	5,500,000	5,500,000	-
Tax & Rev C/O Ser 2018	9,775,000	7,134,835	2,640,165
GO Ref Bds Ser 2020	2,946,021	2,946,021	-
Tax Notes, Ser 2020	1,000,000	931,024	68,976
Comb Tax & Rev C/O Ser 2021	4,350,000	389,798	3,960,202

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Total Principal & Interest</u>
Total of all authorized debt	28,410,000	\$ 22,410,000	\$ 27,917,131
Authorized But Unissued Debt		-	-
All Authorized Debt		22,410,000	27,917,131
Total authorized debt secured by Ad Valorem Taxation	28,410,000		
Total outstanding Ad Valorem debt obligations:		22,410,000	27,917,131
Total authorized Ad Valorem debt per capita	1,507		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,188	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita			1,481
2021 Population	18,856		

Source: Texas Municipal Advisory Council of Texas.